

Vestigo® Instances

Choosing The Right Configuration for Your Organization

Vestigo® Set-Up: Client & Facility Levels

A Vestigo Instance is an individual Vestigo website, with a unique URL. Separate Vestigo instances cannot interact or exchange data with one another, thereby providing segregation of data, security, restricted access, and controlled use. Depending upon a client's organizational set-up and practice affiliations, options exist for contracting as a single Vestigo instance, or as multiple instances.

A single Vestigo instance (unique URL) is structured in a hierarchy to provide oversight and granular controls of access. The Client (URL) website represents the broadest organizational level and is typically the contracting entity (company, institution, or healthcare system). Then, within the Client (URL) website, "Facilities" are used to indicate separate practice sites, service lines, or umbrellaed institutions. Within a given facility, "Locations" further define the space where investigational product (IP) inventory is stored, dispensed, and managed.



Image: Vestigo Single Instance

Controls to Limit Access within a Single Instance

Vestigo employs facility-specific, role-based user access. A role carries a set of granular security permissions, which determine the visibility of data and functions of that role.

A protocol must be assigned to a facility or facilities where it is being conducted and managed. The ability to have multiple facilities on a single protocol can be used for control/satellite model or hub & spoke networks. Within a protocol, users must have a role in a facility on a protocol to access it, and their role will determine the functions that can be performed.

Across the client site, access to functions outside of the protocol (e.g., reporting, inventory management) will also be restricted to the facilities in which a user has a role.

Shared Data within a Single Instance

While facility-level roles and permissions can limit access and segregate data, there are areas within Vestigo that remain at the client-level and are thus shared across all facilities within that single instance.

The most prominent areas are:

- **Application Administration**
 - System & Client Settings
- **Patient Profile***
 - Name, MRN
 - Demographics
 - Protocol history
- **Billing****
 - Billing Accounts
 - Billing Fees
 - Billing Fee Templates
 - Billing Account Groups
- **Address Book**
 - Protocol Contacts
 - Vestigo Users
- **Competency Management**
- **Templates**

Considerations

Key factors driving the decision for one or multiple instances include shared protocols and inventory, communication, access to data and practice alignment.



Image: Vestigo Multiple Instances

Multiple Vestigo instances may be suited for affiliate models, site networks, or situations where patient or financial data are separately owned. In this case, the websites (or Vestigo Instances) are completely unique and distinct. In addition to factors such as legal ownership and access to patient and financial data, future goals and operational direction of the health system should be considered when deciding if one or multiple instances are needed.



Get Started Today

For support throughout this journey, reach out at support@mccreadiegroup.com, or for more information, contact us at info@mccreadiegroup.com. With Vestigo by McCreddie Group, you're enlisting a suite of tools designed to optimize and enhance every facet of your clinical trial management or research practice.

About McCreddie Group

McCreddie Group advances the pharmacy profession and drug research best practices by delivering innovative software solutions and consultative support that drive improvements in quality, efficiency, safety, and compliance.

Our commitment to innovation and customer service ensures you receive the best solutions for your needs.

*Identifying information is limited to that entered by a user

**Facility, Account Groups, and naming conventions may be used to filter data. All reporting is filterable by facility.